

Active CMBS/balance sheet loan restructuring groups

Brookland and Cairn are the leading advisers in the CMBS restructuring field

Name	Mandates
Banca Leonardo	Advised the senior banks in Fleet St 2
Brookland Partners	Led the Tahiti hotels loan extension; leading attempted Plantation Place sale and proposed REC 6 bonds buy-back from Alburn Real Estate. Also worked on Four Seasons, Fleet St 2 and Juno Clichy loan
Cairn Capital	Led Hercules Unit Trust restructuring, then Fleet St 2. Also Fleet St 1 and 3, Windermere IX, Opera Uni-Invest
Houlihan Lokey	Adviser to servicer of NHP care homes. Advised on Four Seasons, Plantation Place and senior lenders on Fleet St 2
Lazard	Joint deal manager with Brookland on Alburn Real Estate REC 6, advised mezzanine lenders in Fleet St 2
Moelis & Co	Advised bond holders in Fleet St 2
Rothschild	Advising servicer on £230m Whitehall Funds hotel portfolio, Fleet Street Finance 1 CMBS

Investors/advisers to note holders

Agfe
Giltspur Capital
Hoare Capital (Run by founder Nick Hoare. Advising some Plantation Place note holders)
Hudson Advisors (In-house servicing/restructuring for Lone Star distressed debt portfolios)
Neuberger Berman
Savills Capital Advisors

SOURCE: REAL ESTATE CAPITAL