



CONGRATULATIONS: TRANSACTIONS & FIRM AWARDS

WINNERS HONORED at: 8<sup>th</sup> ANNUAL AWARDS GALA

VENUE & DATE: May 17, 2016 | Harvard Club of New York, USA.

**OUT of COURT RESTURCTURING Awards Winners of the Year**

Note: Qualified based on size of debt. Only nominees and key transaction advisors are cited alphabetically.

**OUT of COURT RESTRUCTURING of the YEAR**

LARGE MARKETS | Qualified as restructuring value in the range above \$500 million to \$2.5 billion.

WINNER: General Healthcare Group Propcos Debt Restructuring.

Key Advisors: Brookland Partners, Capita Asset, Gleacher Shacklock, PwC, Clifford Chance, Paul Hastings, Simmons & Simmons.

**OUT of COURT RESTRUCTURING of the YEAR**

MIDDLE MARKETS | Qualified as restructuring value in the range above \$100 to \$500 million.

WINNER: Berger Group Holdings Restructuring and Recapitalization.

Key Advisors: J.P Morgan, Pillsbury Winthrop Shaw Pittman, Morgan Lewis & Bockius, Griffin Hamersky.

**OUT of COURT RESTRUCTURING of the YEAR**

SMALL MID MARKETS | Qualified as restructuring value in the range below \$100 million.

WINNER: Joe's Jeans restructuring and sale of assets to Sequential Brands and Global Brands Group; merger of Robert Graham with Hudson Brands, portfolio company of Fireman Capital to form Differential Brands; and recapitalization by Tengram Capital Partners.

Key Advisors: Carl Marks, B. Riley, Piper Jaffray, McDermott Will & Emery.

**JUDICIAL RESTURCTURING Awards Winners of the Year**

Note: In-court restructuring, excludes USA Chapter 11 or 9 filings.

**JUDICIAL RESTRUCTURING of the YEAR**

Qualified as restructuring value in the range above \$2.5 billion.

WINNER: Corporación GEO Restructuring.

Key Advisors: Fians Capital, BBVA CIB, Rothschild, Baker & McKenzie, Cervantes Sainz, Cleary Gottlieb Steen & Hamilton, Gibson Dunn & Crutcher, Santamarina y Steta, Shearman & Sterling.

**JUDICIAL RESTRUCTURING of the YEAR**

LARGE | Qualified as restructuring value in the range above \$500 million to below \$2.5 billion.

WINNER: Tirreno Power Restructuring.

Key Advisors: Leonardo (Houlihan Lokey), Gleacher Shacklock, Vitale & Co, Gianni Origoni Grippio Cappelli & Partners, Linklaters, Legance - Avvocati Associati, Orrick Herrington & Sutcliffe, Vittorio Pozzi di Legance.

**JUDICIAL RESTRUCTURING of the YEAR**

MIDDLE MARKETS | Qualified as restructuring value in the range above \$100 million to below \$500 million.

WINNER: Data & Audio Visual Enterprises (Mobilicity) Restructuring and acquisition by Rogers Communications.

Key Advisors: Blue Tree Advisors, Canaccord Genuity, Norton Rose Fulbright, Goodmans, Fasken Martineau DuMoulin, Thornton Grout Finnigan, McMillan.

8<sup>th</sup> **RESTRUCTURING INTELLIGENCE FORUM** 9.00 am May 17, 2016, at **Harvard Club, New York.**

8<sup>th</sup> **TURNAROUND AWARDS GALA DINNER** 6.30 pm May 17, 2016, at **Harvard Hall, New York.**

NOTE:

It is the transaction that wins! Advisors join the prestigious winners circle by accepting your winner trophy. For transactions, trophies are presented 1<sup>st</sup> to the nominees, 2<sup>nd</sup> to key debtor-side advisors; followed by creditor side advisors, and/or significant parties. As always, winners must attend the gala to accept their trophy. Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.

Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

**CONFIRM YOUR Engagement** as speaker, sponsor + attendee at forum or winner table at gala.

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**MEDIA ADVISORY** Reminder: Forum sponsors, kindly schedule your Q&A spot for Web-Video Post.